

## CAPRIHANS INDIA LIMITED

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 ST DECEMBER, 2014

## PART I

| Serial No | Particulars   | 3 Months ended            | 3 Months ended            | 3 Months ended            | 9 Months ended            | 9 Months ended            | 12 Months ended         |
|-----------|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|           |   | 31/12/2014<br>(Unaudited) | 30/09/2014<br>(Unaudited) | 31/12/2013<br>(Unaudited) | 31/12/2014<br>(Unaudited) | 31/12/2013<br>(Unaudited) | 31/03/2014<br>(Audited) |
|           |   | Rs. in lakhs              | Rs. in lakhs            |
| 1         | Income from Operations (net of excise duty)   | 6398.29                   | 6735.55                   | 6175.41                   | 19634.92                  | 18518.84                  | 24195.71                |
| 2         | Other operating Income  | 74.86                     | 92.89                     | 70.37                     | 245.58                    | 201.93                    | 315.42                  |
| 3         | Total income from operations ( 1+2)   | 6473.15                   | 6828.44                   | 6245.78                   | 19880.50                  | 18720.77                  | 24511.13                |
| 4         | Expenses  |                           |                           |                           |                           |                           |                         |
| (a)       | Cost of material consumed   | 4542.74                   | 4891.23                   | 4133.65                   | 13926.03                  | 13082.68                  | 17532.01                |
| (b)       | Changes in inventories of finished goods,<br>work-in - progress and scrap               | (126.57)                  | (205.54)                  | 340.27                    | (203.61)                  | 103.46                    | (305.14)                |
| (c)       | Employee benefits expenses  | 507.22                    | 533.68                    | 433.87                    | 1522.13                   | 1306.10                   | 1806.70                 |
| (d)       | Depreciation and amortisation expense   | 77.32                     | 81.23                     | 88.91                     | 228.53                    | 264.62                    | 353.26                  |
| (e)       | Power, fuel and water   | 516.83                    | 506.74                    | 490.29                    | 1486.32                   | 1531.14                   | 1973.54                 |
| (f)       | Other expenses  | 658.73                    | 722.25                    | 565.58                    | 2000.06                   | 1774.36                   | 2360.36                 |
|           | Total expenses (4)  | 6176.27                   | 6529.59                   | 6052.57                   | 18959.46                  | 18062.36                  | 23720.73                |
| 5         | Profit from operations before other income, Finance<br>cost and exceptional items (3-4) | 296.88                    | 298.85                    | 193.21                    | 921.04                    | 658.41                    | 790.40                  |
| 6         | Other income  | 6.50                      | 6.49                      | 5.09                      | 18.23                     | 15.26                     | 20.35                   |
| 7         | Profit from operations before Finance cost and<br>exceptional items (5+6)               | 303.38                    | 305.34                    | 198.30                    | 939.27                    | 673.67                    | 810.75                  |
| 8         | Finance cost  | 0.04                      | 0.10                      | 0.07                      | 0.23                      | 0.28                      | 0.34                    |
| 9         | Profit after Finance cost but before exceptional items<br>(7-8)                         | 303.34                    | 305.24                    | 198.23                    | 939.04                    | 673.39                    | 810.41                  |
| 10        | Exceptional Items   | -                         | -                         | -                         | -                         | -                         | -                       |
| 11        | Profit from Ordinary activities before Tax ( 9+10)                                      | 303.34                    | 305.24                    | 198.23                    | 939.04                    | 673.39                    | 810.41                  |
| 12        | Tax expense   | 109.00                    | 106.90                    | 73.00                     | 333.00                    | 241.00                    | 285.00                  |
| 13        | Net Profit from Ordinary activities ( 11-12)  | 194.34                    | 198.34                    | 125.23                    | 606.04                    | 432.39                    | 525.41                  |
| 14        | Extraordinary items (Net) -Income/(Expense)   | -                         | -                         | -                         | -                         | -                         | -                       |
| 15        | Net Profit for the period (13+14)   | 194.34                    | 198.34                    | 125.23                    | 606.04                    | 432.39                    | 525.41                  |
| 16        | Paid -up Equity Share Capital<br>Face value of Rs. 10 each                              | 1313.40                   | 1313.40                   | 1313.40                   | 1313.40                   | 1313.40                   | 1313.40                 |
| 17        | Reserve excluding revaluation reserve (as per<br>Balance Sheet)                         |                           |                           |                           |                           |                           | 9558.34                 |
| 18        | Basic and Diluted EPS (in Rs)   |                           |                           |                           |                           |                           |                         |
| (a)       | Before extraordinary items ( item 14 above)   | 1.48                      | 1.51                      | 0.95                      | 4.61                      | 3.29                      | 4.00                    |
| (b)       | After extraordinary items ( item 14 above)  | 1.48                      | 1.51                      | 0.95                      | 4.61                      | 3.29                      | 4.00                    |

**PART II SELECT INFORMATION**

| A   | Particulars of Shareholding  | 3 Months ended<br>31/12/2014<br>(Unaudited) | 3 Months ended<br>30/09/2014<br>(Unaudited) | 3 Months ended<br>31/12/2013<br>(Unaudited) | 9 Months ended<br>31/12/2014<br>(Unaudited) | 9 Months ended<br>31/12/2013<br>(Unaudited) | 12 Months ended<br>31/03/2014<br>(Audited) |
|-----|--|---|---|---|---|---|--|
| 1   | Public Shareholding  |   |   |   |   |   |  |
|     | - Number of shares   | 3808148                                     | 3808148                                     | 3682655                                     | 3808148                                     | 3682655                                     | 3808148                                    |
|     | - Percentage of shareholding - in %  | 28.99                                       | 28.99                                       | 28.04                                       | 28.99                                       | 28.04                                       | 28.99                                      |
| 2   | Promoters and Promoters Group  |   |   |   |   |   |  |
| (a) | Pledged / Encumbered   |   |   |   |   |   |  |
|     | - Number of shares   | 6698325                                     | 6698325                                     | 6698325                                     | 6698325                                     | 6698325                                     | 6698325                                    |
|     | - Percentage of shares ( as a % of the total shareholding of Promoter & Promoter Group ) | 71.83                                       | 71.83                                       | 70.87                                       | 71.83                                       | 70.87                                       | 71.83                                      |
|     | - Percentage of shares ( as a % of the total share capital of the Company)               | 51.00                                       | 51.00                                       | 51.00                                       | 51.00                                       | 51.00                                       | 51.00                                      |
| (b) | Non - Encumbered   |   |   |   |   |   |  |
|     | - Number of shares   | 2627498                                     | 2627498                                     | 2752991                                     | 2627498                                     | 2752991                                     | 2627498                                    |
|     | - Percentage of shares ( as a % of the total shareholding of Promoter & Promoter Group ) | 28.17                                       | 28.17                                       | 29.13                                       | 28.17                                       | 29.13                                       | 28.17                                      |
|     | - Percentage of shares ( as a % of the total share capital of the Company)               | 20.01                                       | 20.01                                       | 20.96                                       | 20.01                                       | 20.96                                       | 20.01                                      |
| B   | INVESTOR COMPLAINTS  |   |   |   |   |   |  |
|     | Pending at the beginning of the quarter  | Nil   |   |   |   |   |  |
|     | Received during the quarter  | 2   |   |   |   |   |  |
|     | Disposed during the quarter  | 2   |   |   |   |   |  |
|     | Remaining unresolved at the end of the quarter   | Nil   |   |   |   |   |  |

**NOTES:**

- (1) The Company is engaged mainly in processing of plastic polymers and its products are covered under a single reportable segment as per Accounting Standard on Segment Reporting (AS 17 ) issued by ICAI.
- (2) Consequent to Schedule II to the Companies Act,2013,depreciation for the current quarter and for the current nine months is lower by Rs 16.73 lakhs and Rs 41.28 lakhs respectively. Further in respect of assets where the remaining useful life is NIL as on 1st April,2014 the residual value of the said assets has been adjusted against Opening balance of retained earnings (net of deferred tax) amounting to Rs 33.22 lakhs.
- (3) The above results were approved by the Board of Directors at its meeting held on 11 th February, 2015 and a 'Limited review' of the same has been carried out by the Auditors of the Company.

For CAPRIHANS INDIA LIMITED

Mumbai  
Dated: 11 th February ,2015

ROBIN BANERJEE  
MANAGING DIRECTOR